

05<sup>th</sup> May, 2026

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| <b>BSE Ltd.</b><br>Phiroze Jeejeebhoy Towers,<br>Dalal Street, Fort,<br>Mumbai 400 001.<br><b>Scrip Code: 532782</b> | <b>National Stock Exchange of India Ltd.</b><br>Exchange Plaza, 5 <sup>th</sup> Floor, Plot No. C/1,<br>G-Block, Bandra - Kurla Complex,<br>Bandra (E), Mumbai 400 051.<br><b>Scrip Code: SUTLEJTEX</b> |
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Dear Sirs / Madam,

Please find herewith a copy of the Press Release with respect to Audited Financial Results (Standalone and Consolidated) for the quarter and year ended 31<sup>st</sup> March, 2026.

Thanking you

Yours faithfully

For **Sutlej Textiles and Industries Limited**

Manoj Contractor

Company Secretary and Compliance Officer

Encl.: a/a



**Q4FY26 Results**  
**Standalone Total Income for Q4FY26 at Rs. 699 Cr.**  
**EBITDA for Q4FY26 at Rs. 37 Cr.**  
**Sutlej Textiles Reports Margin Recovery in Q4 FY26**  
*Standalone EBITDA more than doubles YoY to Rs. 37 Cr in Q4 FY26*  
*EBITDA margin expands ~280 bps to 5.3%*

**Q4 FY26 Standalone Highlights**

- Total Income at Rs. 699 Cr, up 3.7% YoY (Q4 FY25: Rs. 674 Cr)
- EBITDA at Rs. 37 Cr, up 117.6% YoY (Q4 FY25: Rs. 17 Cr); margin expansion of ~280 bps
- PBT loss narrowed to Rs. 27 Cr vs Rs. 42 Cr in Q4 FY25, an improvement of ~36% YoY
- FY26 EBITDA at Rs. 85 Cr, up 25% YoY despite a 3% decline in Total Income - reflecting improved product mix and cost discipline

**Mumbai, Maharashtra | May 5, 2026:** Sutlej Textiles and Industries Limited (BSE: 532782 / NSE: SUTLEJTEX), one of India's largest manufacturers of value-added dyed yarns (synthetic and cotton mélange) with a growing presence in home textiles and green fibre, today announced its audited financial results for the quarter and full year ended 31<sup>st</sup> March, 2026.

**Financial Summary**

| Particulars<br>(Rs. Cr.) | Q4 FY26     | Q4 FY25 | YoY %           | FY26         | FY25  | YoY %          | Q4 FY26<br>(C) | FY26<br>(C) |
|--------------------------|-------------|---------|-----------------|--------------|-------|----------------|----------------|-------------|
| <b>Total Income</b>      | <b>699</b>  | 674     | <b>+3.7%</b>    | <b>2,585</b> | 2,665 | <b>-3.0%</b>   | 699            | 2,594       |
| <b>EBITDA</b>            | <b>37</b>   | 17      | <b>+117.6%</b>  | <b>85</b>    | 68    | <b>+25.0%</b>  | 35             | 71          |
| <b>EBITDA Margin</b>     | <b>5.3%</b> | 2.5%    | <b>+280 bps</b> | <b>3.3%</b>  | 2.6%  | <b>+70 bps</b> | 5.0%           | 2.7%        |
| <b>Depreciation</b>      | 27          | 28      | <b>-3.6%</b>    | 108          | 110   | <b>-1.8%</b>   | 27             | 110         |
| <b>Interest</b>          | 17          | 15      | <b>+13.3%</b>   | 66           | 61    | <b>+8.2%</b>   | 17             | 66          |
| <b>PBT (after EI)</b>    | <b>(27)</b> | (42)    | <b>+35.7%</b>   | <b>(111)</b> | (126) | <b>+11.9%</b>  | (21)           | (117)       |
| <b>PAT</b>               | <b>(25)</b> | (28)    | <b>+10.7%</b>   | <b>(80)</b>  | (84)  | <b>+4.8%</b>   | (18)           | (86)        |

Note: PBT and PAT figures in parentheses denote losses. EI = Exceptional Items. (C) = Consolidated.

**Key Drivers of Performance**

- **Margin expansion:** Standalone EBITDA margin improved to 5.3% in Q4 FY26 from 2.5% in Q4 FY25, driven by a richer mix of value-added yarns, tighter input cost management and operational efficiencies across all five manufacturing units.
- **Export resilience:** Exports to 60+ countries remained a key stabiliser amid muted domestic demand, with sourcing diversification trends continuing to favour India.
- **Three-vertical platform:** Continued traction in home textiles and green fibre is broadening the revenue base beyond core spun yarn, building resilience against single-segment cyclicality.
- **Loss narrowing:** FY26 PAT loss reduced by ~5% YoY at standalone level despite continued depreciation and higher interest cost, signaling steady progress on the path to profitability.

## Commentary from the Executive Chairman

**Mr. C. S. Nopany, Executive Chairman, Sutlej Textiles and Industries Limited, said:**

*"FY26 has been a year of decisive operational tightening for Sutlej. Despite a marginally lower top line, we have grown EBITDA by 25% for the full year and more than doubled it in Q4 - a clear signal that our focus on product mix, cost discipline and capital efficiency is translating into measurable financial outcomes.*

*Global sourcing patterns are gradually rebalancing in India's favour, and our diversified positioning across value-added yarns, home textiles and green fibre allows us to participate in this shift from multiple fronts. Our growing footprint across 60+ export markets continues to strengthen revenue resilience.*

*We enter FY27 with a stronger foundation, sharper execution focus and a clear strategic agenda anchored in agility, innovation and sustainability. The Board and management remain committed to building Sutlej into a structurally stronger, more profitable and more sustainable enterprise for the long term."*

About Sutlej Textiles and Industries Limited

CIN: L17124RJ2005PLC020927

Sutlej Textiles and Industries Limited (STIL), an ISO 9001:2015 certified K. K. Birla Group company, is one of India's largest spun dyed yarn manufacturers with a total spinning capacity of over 400,000 spindles. The Company has built a leadership position in the dyed yarn and cotton mélange yarn segments, supported by decades of expertise in value-added yarn manufacturing.

STIL's portfolio is strategically anchored across three growth verticals - **value-added yarns, home textiles and green fibre**. The Company has successfully diversified beyond core spinning, with growing traction in home textiles and a green fibre business that aligns with the global shift toward sustainable textiles. STIL is further exploring foray into Technical Textiles. This diversified positioning gives STIL multiple revenue engines, resilience against single-segment cyclicity, and a platform for future business adjacencies.

STIL exports to **more than 60 countries** across major developed and emerging economies, including Argentina, Australia, Bahrain, Bangladesh, Belgium, Brazil, Canada, Chile, China, Egypt, France, Germany, Hong Kong, Italy, Morocco, Peru, Philippines, Poland, Portugal, Saudi Arabia, Sri Lanka, Turkey, the UAE, the United Kingdom and the United States of America.

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